

March 24, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
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Dear Sir/ Madam,

Sub: Allotment of 4,36,363 Equity Shares upon Conversion of one convertible Warrant on Preferential Issue basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on Wednesday, February 22, 2017 and in accordance with In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Nomination and Remuneration Committee ("NRC") of our Company in its meeting held today i.e. on March 24, 2017 has allotted 4,36,363 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs. 1,365/- per equity share to a body corporate other than the Promoters and Promoter Group i.e. Bennett Coleman and Company Limited ("BCCL"), on preferential issue basis upon conversion of one Convertible Warrant of Rs. 60.00 Crores (Rupees Sixty Crores Only).

These Equity Shares are pari passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in for a period of one year from the date of trading approval in terms of Regulation 78 of SEBI (ICDR) Regulations, 2009. The Company is in the process of applying for final listing of the above Shares on the BSE Limited and the National Stock Exchange of India Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the issue of 4,36,363 Equity Shares as aforesaid are given below:

Particulars	No. of Shares	Face Value (Rs.)	Total Capital (Rs.)
Existing Equity Shares	5,34,57,557	10/- each	53,45,75,570
No. of Equity Shares issued upon conversion of one convertible warrant	4,36,363	10/- each	43,63,630
After the issue of Equity Shares upon conversion of one convertible warrant	5,38,93,920	10/- each	53,89,39,200

This is for your kind information and records please.

Thanking you,

Yours faithfully,

For Infibeam Incorporation Limited


Shyamal Trivedi

Vice President & Company Secretary
*** INFIBEAM INCORPORATION LIMITED**

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CIN:L64203GJ2010PLC061366