



March 6, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Company Code No.: 539807	Company Symbol: INFIBEAM

Dear Sir/ Madam,

Sub: Allotment of One Warrant Convertible into 4,36,363 Equity Shares on Preferential Issue basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on Wednesday, February 22, 2017 and in accordance with In-principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited, the Nomination and Remuneration Committee ("NRC") of our Company in its meeting held today i.e. on March 6, 2017 has allotted One Warrant convertible into 4,36,363 Equity Shares of Face Value of Rs. 10/- each, upon request, for an aggregate amount not exceeding Rs. 60.00 Crores (Rupees Sixty Crores Only) to a body corporate other than the Promoters and Promoter Group i.e. Bennett Coleman and Company Limited ("BCCL"), on preferential issue basis at a conversion Price of Rs. 1375/- per Equity Share (including premium) in compliance with Chapter VII of SEBI (ICDR) Regulations, 2009.

This is for your kind information and records please.

Thanking you,

Yours faithfully,

For Infibeam Incorporation Limited


Shyamal Trivedi
Vice President & Company Secretary



INFIBEAM INCORPORATION LIMITED

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