
TARAKsh

Lawyers & Consultants

Date: 23rd May, 2025

To,

The Board of Directors
Infibeam Avenues Limited
28th Floor, GIFT Two Building, Block No. 56, Road-5C,
Zone-5, GIFT CITY, Gandhinagar, Gujarat, India, 382050

Dear Sir(s)/ Madam(s),

Proposed Rights Issue of Partly paid-up Equity Shares of Face Value of Rs. 1 each (the “Equity Shares”) of Infibeam Avenues Limited (the “Company” and such offering, the “Issue”).

We, TARAKsh Lawyers and Consultants, do hereby give our consent to act as the Legal Advisor to the Issue and to our name being inserted as Legal Advisor to the Issue in draft letter of offer and letter of offer that the Company intends to file with BSE & NSE (the “Stock Exchanges”) and with any other regulatory authorities and to be included in any other documents and related advertisements in respect of the issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the draft letter of offer, letter of offer or any other documents issued in connection with the issue:

Name:	TARAKsh Lawyers and Consultants
Address:	A-802, Agarwal Apartment, Anandnagar Crossroads, Satellite, Ahmedabad, Gujarat 380 015
Telephone :	+91 95740 05541
Email:	shruti@tarakshlaw.com
Website:	-
Contact person:	Shruti Agrawal

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter until the receipt of the final listing and trading approval from the Stock Exchanges of the Equity Shares offered in this Issue and commencement of trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges of the Equity Shares offered in this Issue.

This letter may be relied on by the Company in relation to the Issue. We authorize you to deliver this letter of consent to Stock Exchanges pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We consent to the extracts of the certificate being used for disclosure in the Draft Letter of Offer and Letter of Offer to be issued by the Company in relation to the issue and other Issue related materials.

This letter is issued solely in our capacity as Legal Advisor to the Issue in relation to pending litigation matters, and should not be seen as an opinion on the Issue's merits, pricing, or valuation, etc. We will rely on information provided by the Company and intermediaries in good faith. It is not a recommendation or advice to any investor and may be relied upon only by the Company or regulatory authorities for the stated purpose.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,
For and on behalf of **TARAKsh**



Shruti Agrawal
Associate Partner