

June 19, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
--	--

Sub.: Outcome of Rights Issue Committee Meeting

Ref.: Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

With reference to our intimation letter dated June 14, 2025, we would like to inform you that the Rights Issue Committee of the Company at its meeting held today i.e. on June 19, 2025, has inter alia considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details																
1.	Instrument being issued	Partly paid-up Equity Shares having a Face Value of ₹1/- each (Rights Equity Shares).																
2.	Total number of Rights Equity Shares	69,99,85,723 (Sixty Nine Crore Ninety Nine Lakhs Eighty Five Thousand Seven Hundred and Twenty Three) Partly Paid-up Equity Shares of Face Value of ₹ 1/- each ("Rights Equity Shares") of the Company to all the Eligible Equity Shareholders of the Company as on record date on a Rights basis.																
3.	Issue Price	<div>The issue price for the Rights Equity Shares shall be ₹ 10/- per Equity Share (including a premium of ₹ 9/- per Equity Share) payable as under:</div> <table><tr><th>Amount payable per Rights Equity Share</th><th>Face Value (₹)</th><th>Premium (₹)</th><th>Total (₹)</th></tr><tr><td>On Application</td><td>0.50</td><td>4.50</td><td>5.00</td></tr><tr><td>On Final Call, as determined by our Board / Rights Issue Committee at its sole discretion, from time to time.</td><td>0.50</td><td>4.50</td><td>5.00</td></tr><tr><td>Total</td><td>1.00</td><td>9.00</td><td>10.00</td></tr></table>	Amount payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)	On Application	0.50	4.50	5.00	On Final Call, as determined by our Board / Rights Issue Committee at its sole discretion, from time to time.	0.50	4.50	5.00	Total	1.00	9.00	10.00
Amount payable per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)															
On Application	0.50	4.50	5.00															
On Final Call, as determined by our Board / Rights Issue Committee at its sole discretion, from time to time.	0.50	4.50	5.00															
Total	1.00	9.00	10.00															
4.	Issue Size	₹ 6,99,98,57,230* (Rupees Six Hundred Ninety-Nine Crores Eighty Eight Lakhs Fifty Seven Thousand Two Hundred Thirty Only) <i>*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.</i>																

INFIBEAM AVENUES LIMITED

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar – 382 050, **CIN: L64203GJ2010PLC061366**

Tel: +91 79 67772204 | **Fax:** +91 79 67772205 | **Email:** ir@ia.ooo | **Website:** www.ia.ooo

5.	Record Date	June 26, 2025 shall be fixed as the Record Date for the purpose of determining the Equity Shareholders of the Company eligible to apply for the Rights Equity Shares.									
6.	Rights Entitlement Ratio	67 Rights Equity Share(s) for every 267 Fully paid-up Equity Share(s) held by Eligible Equity Shareholders of the Company as on the record date.									
7.	Face Value	Each Rights Equity Share shall have a Face Value of ₹ 1/-.									
8.	Outstanding Equity Shares	<table><tr><td>Prior to the Rights Issue</td><td>2,78,94,95,346 Equity Shares</td></tr><tr><td>Post Rights Issue*</td><td>3,48,94,81,069 Equity Shares</td></tr></table> <i>*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.</i>		Prior to the Rights Issue	2,78,94,95,346 Equity Shares	Post Rights Issue*	3,48,94,81,069 Equity Shares				
Prior to the Rights Issue	2,78,94,95,346 Equity Shares										
Post Rights Issue*	3,48,94,81,069 Equity Shares										
9.	Rights Issue Period	<table><tr><td>Rights Issue Opening Date</td><td>Thursday, July 03, 2025</td></tr><tr><td>Last date for On-market renunciation of Rights Entitlements</td><td>Monday, July 07, 2025</td></tr><tr><td>Last date for Off market renunciation of Rights Entitlements</td><td>Thursday, July 10, 2025</td></tr><tr><td>Rights Issue Closing date*</td><td>Friday, July 11, 2025</td></tr></table> <i>*The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).</i>		Rights Issue Opening Date	Thursday, July 03, 2025	Last date for On-market renunciation of Rights Entitlements	Monday, July 07, 2025	Last date for Off market renunciation of Rights Entitlements	Thursday, July 10, 2025	Rights Issue Closing date*	Friday, July 11, 2025
Rights Issue Opening Date	Thursday, July 03, 2025										
Last date for On-market renunciation of Rights Entitlements	Monday, July 07, 2025										
Last date for Off market renunciation of Rights Entitlements	Thursday, July 10, 2025										
Rights Issue Closing date*	Friday, July 11, 2025										
10.	ISIN for Rights Entitlement	INE483S20012									
11.	Other terms of the Rights Issue (including Fractional Entitlements and Zero Entitlements)	Included in the Letter of Offer to be filed by the Company									

Further the Rights Issue Committee adopted and approved the Letter of Offer and other Issue-related materials to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course in compliance with applicable laws and regulations.

The Rights Entitlement of the eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible Equity Shareholders under the aforementioned ISIN.

Furthermore, necessary information in respect of the issuance of securities as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, read with Regulation 30 of Listing Regulations as amended from time to time is mentioned below:

Sr. No.	Details of events that needs to be provided	Information of such Event(s)
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Right Issue
3.	Total number of securities proposed to be issued or the total	69,99,85,723 (Sixty Nine Crore Ninety Nine Lakhs Eighty Five Thousand Seven Hundred and Twenty Three) Partly paid-up Equity

INFIBEAM AVENUES LIMITED

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar – 382 050, **CIN: L64203GJ2010PLC061366**

Tel: +91 79 67772204 | **Fax:** +91 79 67772205 | **Email:** ir@ia.ooo | **Website:** www.ia.ooo

	amount for which the securities will be issued	Shares of face value of ₹ 1/- for cash at a price of ₹ 10/- each including a share premium of ₹ 9 per Rights Equity Share ("issue price") for an amount aggregating to ₹ 6,99,98,57,230* (Rupees Six Hundred Ninety-Nine Crores Eighty Eight Lakhs Fifty Seven Thousand Two Hundred Thirty Only) in total. <i>*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.</i>
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

The Rights Issue Committee Meeting commenced at 5.00 p.m. and concluded at 6.00 p.m.

The said details are also available on the website of the Company at www.ia.ooo.

Request to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Infibeam Avenues Limited

Shyamal Trivedi
Sr. Vice President & Company Secretary

INFIBEAM AVENUES LIMITED

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar – 382 050, **CIN: L64203GJ2010PLC061366**

Tel: +91 79 67772204 | **Fax:** +91 79 67772205 | **Email:** ir@ia.ooo | **Website:** www.ia.ooo