

July 15, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
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Dear Sir / Madam,

Sub: Press Release

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose a copy of Press Release titled “Infibeam Avenues Ltd. Successfully Concludes INR 700 Crore Rights Issue, 1.40 Times Oversubscribed with Strong Shareholder Support Robust participation highlights investor confidence in the Company’s AI-led strategy and digital payments growth”, issued by the Company.

The above information is also available on the website of the Company at www.ia.ooo.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Infibeam Avenues Limited

Shyamal Trivedi
Sr. Vice President & Company Secretary

Encl.: As above

INFIBEAM AVENUES LIMITED

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY,
Gandhinagar – 382 050, **CIN: L64203GJ2010PLC061366**

Tel: +91 79 67772204 | **Fax:** +91 79 67772205 | **Email:** ir@ia.ooo | **Website:** www.ia.ooo

Media Release

Infibeam Avenues Ltd. Successfully Concludes INR 700 Crore Rights Issue

1.40 Times Oversubscribed with Strong Shareholder Support

Robust participation highlights investor confidence in the Company's AI-led strategy and digital payments growth

Gandhinagar, July 15, 2025 – Infibeam Avenues Ltd. (BSE: 539807 | NSE: INFIBEAM), an AI-driven fintech leader, is pleased to announce the successful closure of its INR 700 crore Rights Issue on July 11, 2025. The issue was 1.40 times oversubscribed, reflecting the trust and confidence that shareholders continue to place in the Company's long-term vision and strategy.

Structured as a 67:267 Rights Issue at INR 10 per share (including a premium of INR 9 per share), the offering allowed eligible equity shareholders to subscribe to approximately four equity shares for every one share held as of the record date. The strong and broad-based participation—from promoters, institutional investors, high-net-worth individuals, and retail investors alike—underscores the Company's resilient fundamentals and its growing role in the AI and digital payments landscape.

The Rights Issue Committee of the Company, in its meeting held on July 15, 2025, approved the allotment of 69,99,85,723 partly paid-up equity shares at INR 10 per share (including INR 9 as share premium). INR 5 per share (including INR 4.50 premium) has been received on application, with the balance payable on the Final Call as decided by the Board/Committee, at its sole discretion, from time to time.

Commenting on the outcome, **Mr. Vishal Mehta, Chairman and Managing Director of Infibeam Avenues Ltd.**, said: "We are sincerely grateful for the overwhelming support and confidence shown by our shareholders. Their belief in our strategic vision motivates us to continue building innovative, AI-powered platforms and solutions for India and beyond. The funds raised will further strengthen our balance sheet and enable us to invest in key growth areas, including AI-driven products, digital payment solutions, and selective acquisitions aligned with our vision."

The Company plans to deploy the net proceeds from the Rights Issue toward:

- Investments in Phronetic.AI, its advanced Agentic AI and Video Intelligence business unit;
- Expanding RediffPay to support UPI and broader digital financial services;
- Developing RediffOne, an enterprise-grade AI, payments, and e-commerce platform;
- Pursuing strategic acquisitions that complement its AI-led marketplace strategy;
- Establishing a distributed network of data center capacity for edge compute across India.

Over the past two fiscal years, Infibeam Avenues has focused on disciplined expansion into high-growth, scalable verticals. The successful completion of the Rights Issue reinforces the Company's commitment to long-term value creation, innovation, and prudent financial management.

Note: The subscription data is provisional, subject to reconciliation, clearance of funds, and finalization of the basis of allotment in accordance with SEBI guidelines.

About Infibeam Avenues Limited:

Infibeam Avenues Ltd. is one of the leading global financial technology (fintech) company offering comprehensive digital payment solutions and enterprise software platforms to businesses and governments across industry verticals. The company's payment infrastructure solution includes acquiring and issuing solutions and offering infrastructure for banks. The core Payment Gateway (PG) business provides over 200 plus payment options to the merchants allowing them to accept payments through website and mobile devices in 27 international currencies. Infibeam Avenues' enterprise software platform hosts India's largest online marketplace for government procurement. The company processed transaction worth INR 7.0 trillion (US\$ 86 billion) in FY24. Company currently has over 10 million plus clients across digital payments and enterprise software platforms. The company's vast clientele includes merchants, enterprises, corporations, governments, and financial institutions in both domestic (India) as well as international markets. Infibeam Avenues' international operations are based in the United Arab Emirates, Kingdom of Saudi Arabia, Australia, and the United States of America. We also have business presence in Oman working with three of the largest banks in the country.

For further press queries please email or call

Vishal Dutta | (M) +91 9924387860, vishal.dutta@ia.ooo

For more information on the company, please go to, www.ia.ooo , www.phronetic.ai and www.ccavenue.com
